



Take Stock in Kentucky

Winners for Spring 2007

STATE RANK	TEAM ID	% above S&P 500	Portfolio Value	School	Teacher
1	ZZ340	11.8635	\$115,420.20	LOUISVILLE MALE TRADITIONAL HIGH SCHOOL	Sausman, Amanda
2	ZZ419	5.6777	\$109,234.38	FARLEY ELEMENTARY SCHOOL	Hayes, Tina
3	ZZ334	5.5314	\$109,088.12	LOUISVILLE MALE TRADITIONAL HIGH SCHOOL	Sausman, Amanda
4	A5	3.9464	\$107,503.15	MERCER COUNTY HIGH SCHOOL	Gilpin, Roni
5	ZZ37	3.8874	\$107,444.10	SAYRE SCHOOL	Offutt, Judy
6	ZZ174	3.7449	\$107,301.61	CAPITAL DAY SCHOOL	Birdwhistell, Martha
7	ZZ381	3.6000	\$107,156.71	CHRISTIAN COUNTY HIGH SCHOOL	Redd, Hiler
8	ZZ322	3.3077	\$106,864.45	LOUISVILLE MALE TRADITIONAL HIGH SCHOOL	Sausman, Amanda
9	ZZ356	3.0026	\$106,559.35	LOUISVILLE MALE TRADITIONAL HIGH SCHOOL	Sausman, Amanda
10	A46	0.9714	\$106,482.51	BENTON MIDDLE SCHOOL	Chambers, Haley

REGIONAL WINNERS	TEAM ID	% above S&P 500	Portfolio Value	School	Teacher
Central Elem/MS	ZZ174	3.7449	\$107,301.61	CAPITAL DAY SCHOOL	Birdwhistell, Martha
Central HS	ZZ340	11.8635	\$115,420.20	LOUISVILLE MALE TRADITIONAL HIGH SCHOOL	Sausman, Amanda
East Elem/MS	ZZ179	(1.3579)	\$102,198.69	PRICHARD ELEMENTARY SCHOOL	Everman, Debbie
East HS	ZZ291	(0.9522)	\$102,604.40	PAUL G. BLAZER HIGH SCHOOL	Barnett, Debbie
North Elem/MS	ZZ43	1.3820	\$104,938.73	LUDLOW MIDDLE SCHOOL	Melville, Mary
North HS	ZZ37	3.8874	\$107,444.10	SAYRE SCHOOL	Offutt, Judy
West Elem/MS	ZZ419	5.6777	\$109,234.38	FARLEY ELEMENTARY SCHOOL	Hayes, Tina
West HS	ZZ381	3.6000	\$107,156.71	CHRISTIAN COUNTY HIGH SCHOOL	Redd, Hiler
Post-Secondary*	ZZ493	14.9383	\$118,495.04	BEREA COLLEGE	Mullinax, Rachel
Teacher*	ZZ527	1.3502	\$103,329.59	WOODFORD COUNTY MIDDLE SCH	Curtsinger, Alan

**Post-Secondary and Teacher Rankings are not included in State Rankings. State competition is only for Elementary through High School students.*

Take Stock in Kentucky is our own "Kentucky version" of The Stock Market Game™ which gives students the opportunity to learn about and invest in businesses with headquarters, subsidiaries, offices and/or plants in Kentucky as well as companies important to the local economy. Using the Stock Market Game™ program, a national program of the Foundation for Investor Education with an investment simulation, students also learn about economics, finance, and our American economic system. Teachers are provided with educational resources to teach students about investing, capital formation, the stock market, and the economy. The program is offered each Fall and Spring.

In Take Stock in Kentucky, teams of students research local companies, make investment decisions, and create their portfolios, investing \$100,000 in imaginary money in stocks over a 10 week period. Teams are ranked on equity in portfolio. Student teams compete against other Kentucky teams statewide and across local regions for prizes. **For Spring 2007, 506 teams of 2,082 students and 67 teachers participated in Take Stock in Kentucky. Additionally, 725 teams of 2,894 students and 99 teachers took part in our Stock Market Game program.**

Winning portfolios made their greatest gains in stocks like United State Steel (X); USEC (USU) Industrial Services of America (IDSA); Gray Communication (GTN), Exxon Mobil (XOM); and Siemens (SI). The first place portfolio performed better than the S&P Index by 11.86% during the 10 weeks the team invested.

Take Stock in Kentucky awards include: 1st place prize of \$300, 2nd place of \$200, and 3rd place of \$100 to be used by the school, class, or team, plus \$50 for a class pizza party. The first place state awards team will receive class trophies and medals at the Kentucky Council on Economic Education Recognition Luncheon on May 17, 2007 at the Kentucky Derby Museum in Louisville. The top 10 teams in the state will all receive "**I Took Stock in Kentucky...and Won!**" Tshirts. The top team in each region will also receive a check for \$50 for the team or class.

"The Take Stock in Kentucky Game really benefited my students. They had a hands-on opportunity to learn about the stock market and the way it operates. They could see the benefits of investing and the benefits of good decision making. The Kentucky Stock Market Game was a great instructional tool for my students, as well as myself, and I would recommend it to anyone teaching about economics. Nathan Sutton, teacher, Greenup County High School

My students "...would watch the Cartoon Network before coming into school and now they're watching the news and the financial reports. To me, that just takes these kids to a whole new level of learning." Tina Hayes, 5th grade teacher

For more info, contact the Kentucky Council on Economic Education, 502-267-3570 or info@econ.org.

Take Stock in Kentucky is sponsored by Hilliard Lyons.